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Energy Security Risks and Russian Economic Influence in Germany

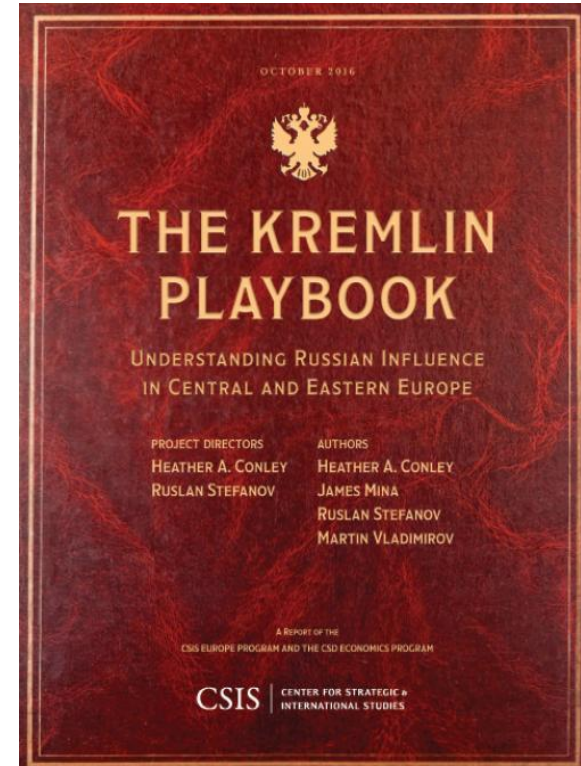
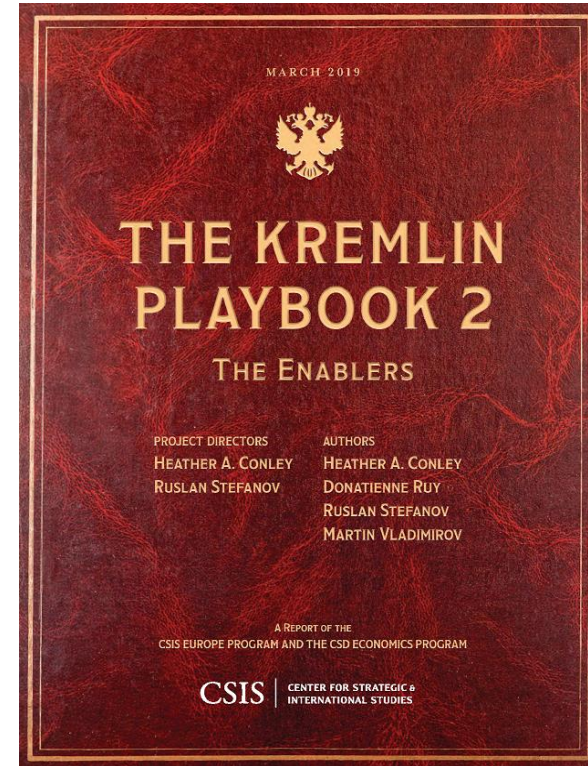
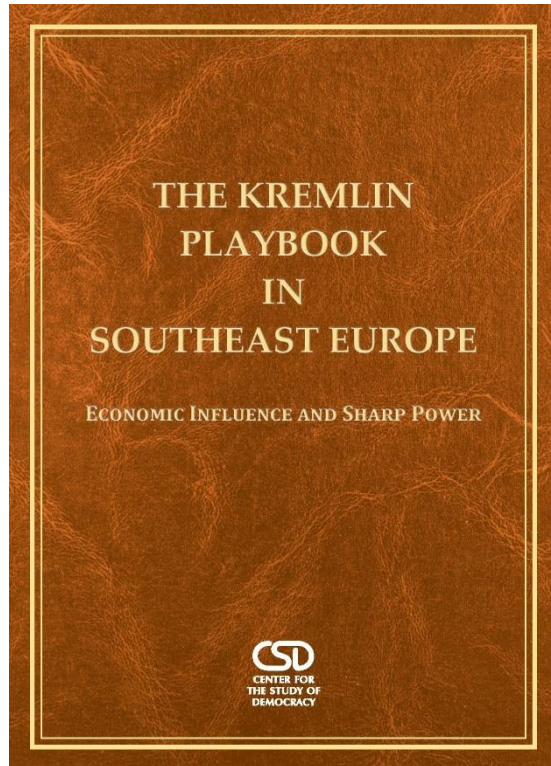
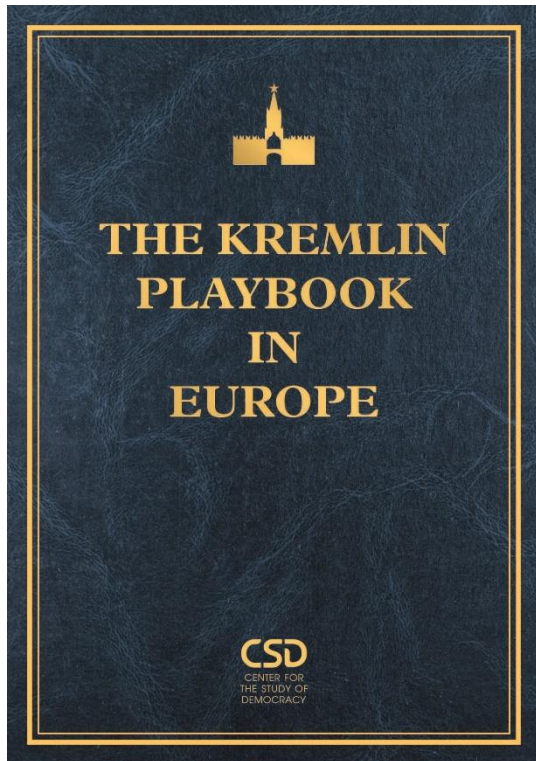
Towards Economic Decoupling

Martin Vladimirov
Director, Energy and Climate Program
Center for the Study of Democracy

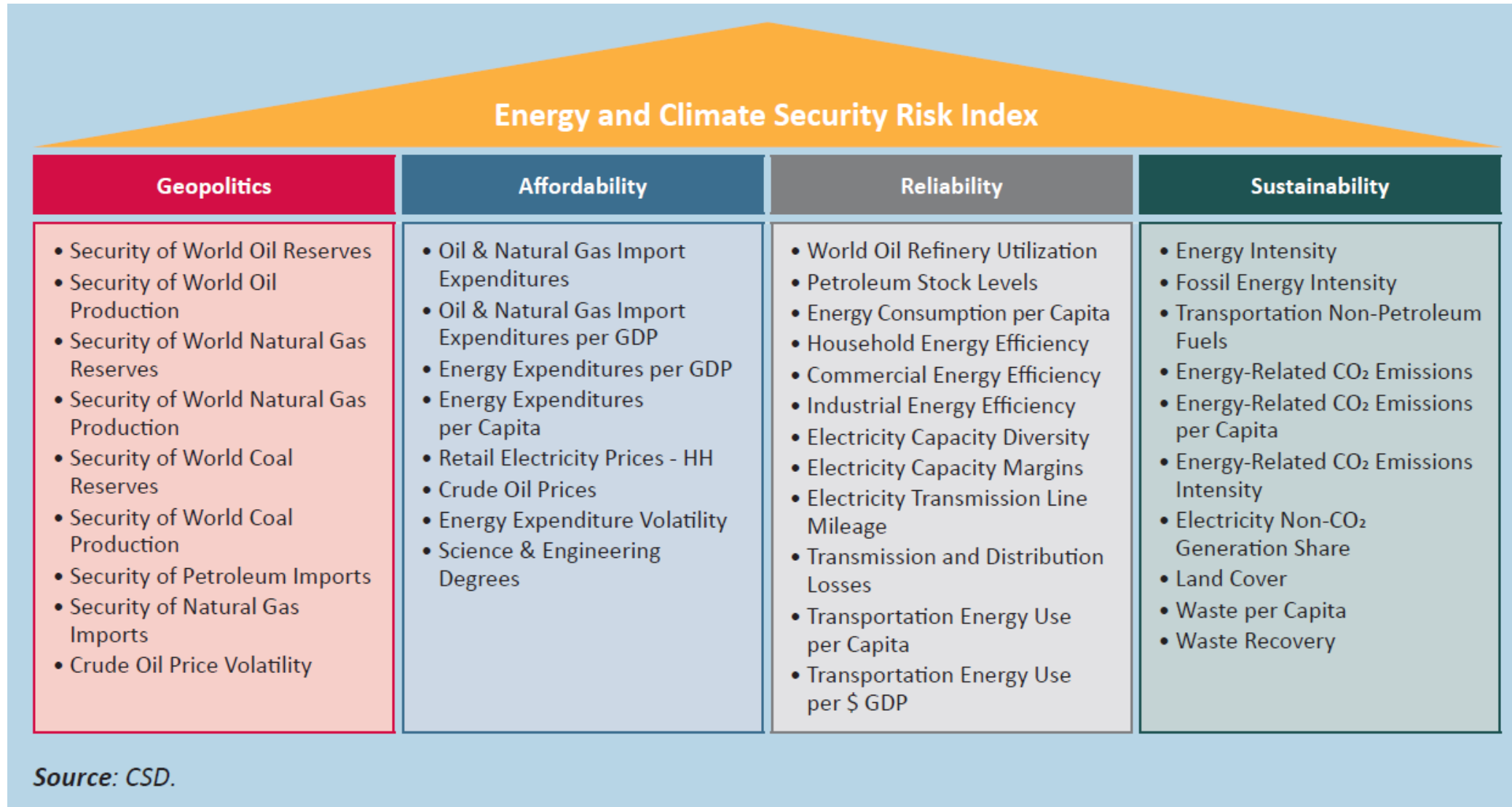
Berlin
24 June, 2022



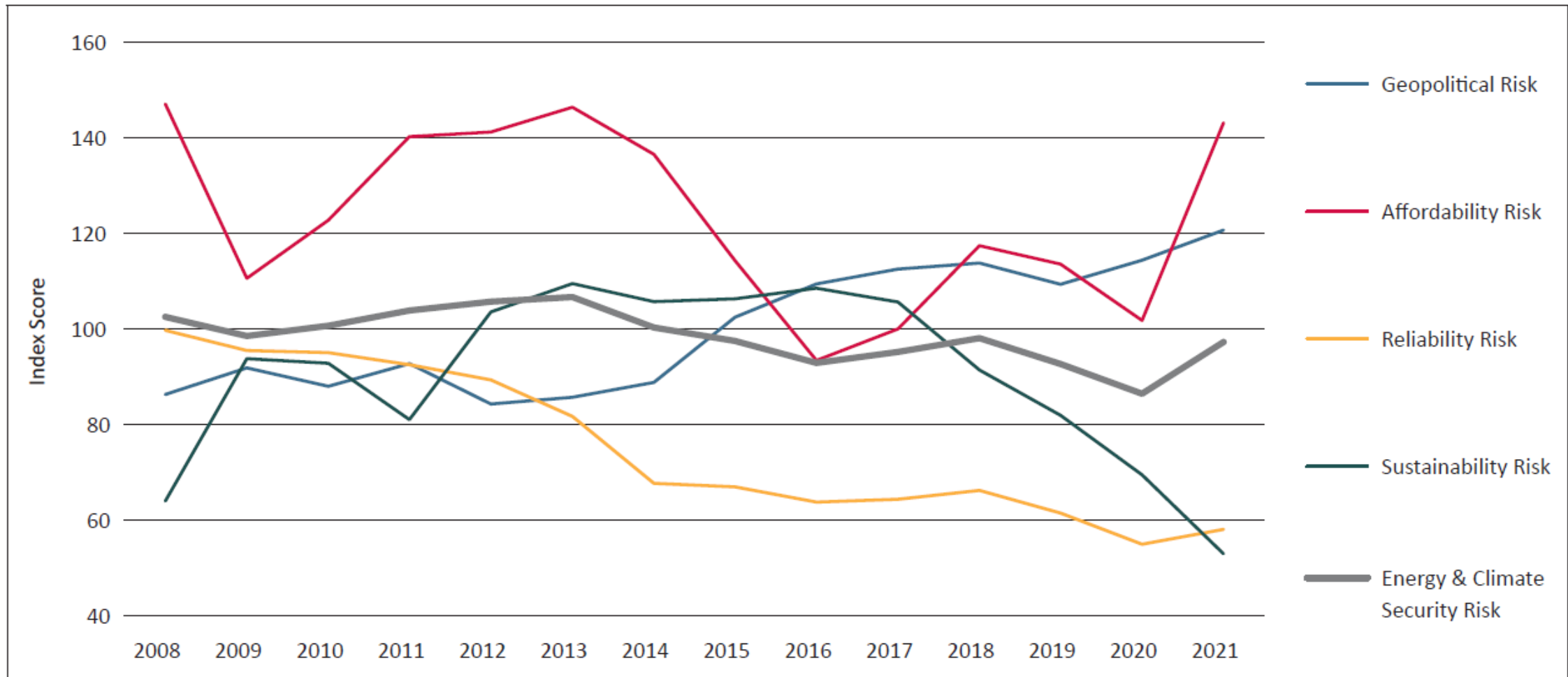
The Kremlin Playbook



The Pillars of the Energy and Climate Security Risk Index

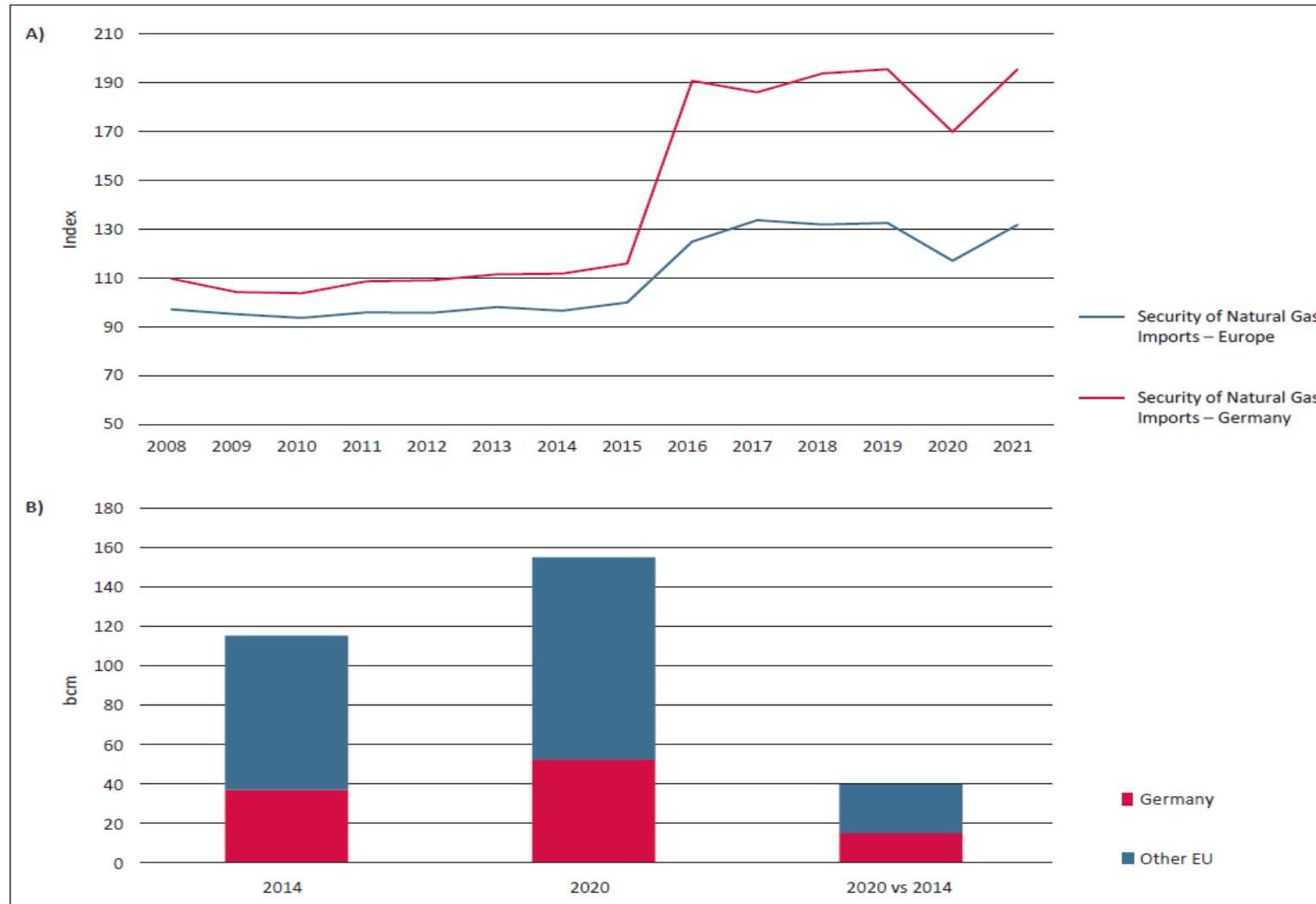


The Energy and Climate Security Risk Profile of Germany*



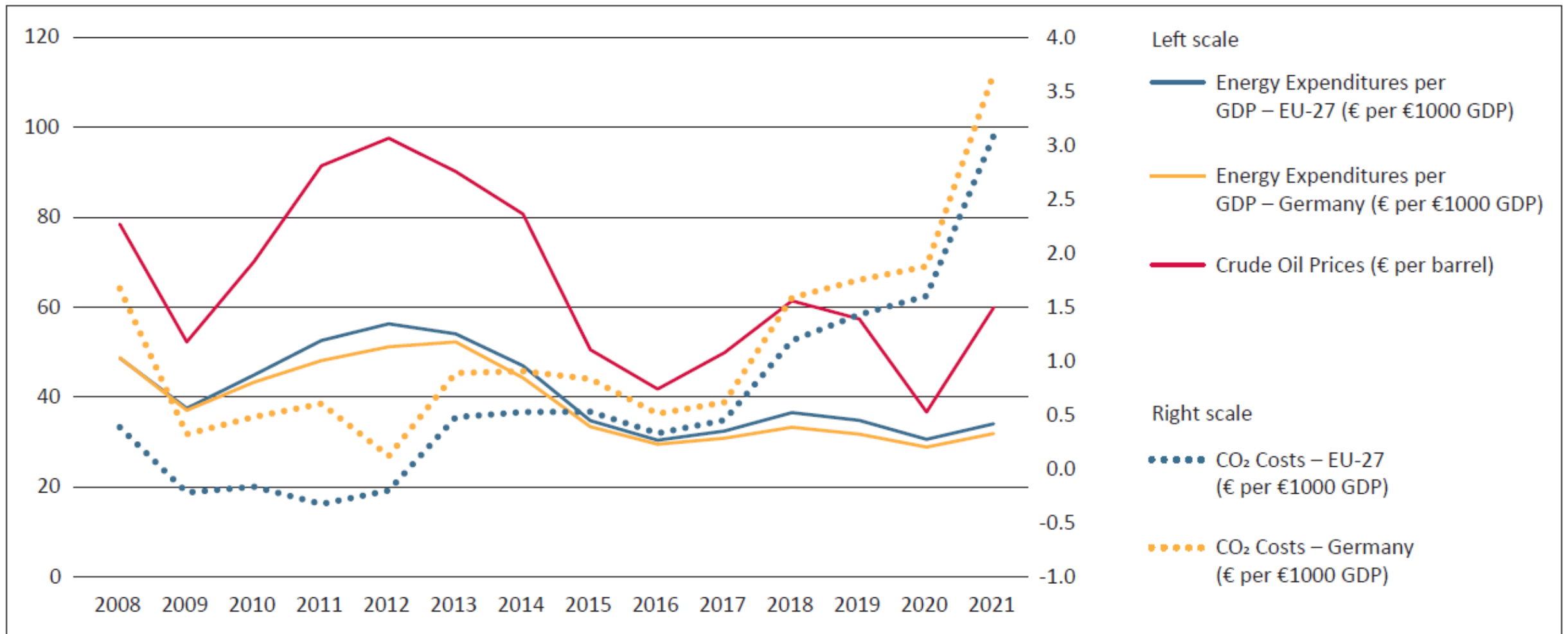
Source: CSD. *The higher the Index score, the higher the energy and climate security risk level.

Natural Gas Supply Security Risk in Germany is driving EU security risks (A) as visible by the Russian Gas Import Development in 2014 vs. 2020 (B)*



Source: CSD based on Eurostat data. *The higher the Index score in the natural gas import security, the bigger the risk.

Geopolitical Risks are Driving Affordability and Sustainability Issues



Source: CSD based on Eurostat data.

The Kremlin Playbook in Europe



What's Next: A New Vision for Germany's Energy and Climate Security

- Strategic economic decoupling from Russia
- A full natural gas phase out by 2035
- Green hydrogen uptake
- Accelerated energy efficiency investment strategy
- Clear definition of energy and climate security goals by 2050
- Strategic communications strategy to counter a social backlash against the European Green Deal



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